



## PARTICIPANT DATA FORM

Plan Participant Name: \_\_\_\_\_

Address: \_\_\_\_\_

Daytime Phone #: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender: M F

Social Security Number: \_\_\_\_\_

Participating Employer / Bargaining Unit: \_\_\_\_\_

Date of Employment (Full Time): \_\_\_\_\_

Date of Employment (Part Time): \_\_\_\_\_

If applicable,

Date of Retirement or Termination of Employment: \_\_\_\_\_  
(with participating employer above)

Spouse: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Date of Marriage: \_\_\_\_\_

Domestic Partner: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

### Dependent Information:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

\*Only children under age 26 and disabled dependent children can receive benefits from the Plan

I certify under penalty of perjury that the foregoing is true and correct. I understand that the Trust may pursue legal and equitable remedies against me for any false, fraudulent or misleading information provided.

\_\_\_\_\_  
Participant's Signature

\_\_\_\_\_  
Date